'Future Proofing Coastal Tourism in Lincolnshire' 2019-2022

'Celebrate and Learn'

30 November 2022, Skegness.

<u>Coastal Communities</u> <u>Fund - Coastal</u> Communities

Welcomel

Welcome

Cllr Colin Davie

Executive Councillor For Economy and Place











Dehenna Davison MP

Minister for Levelling Up – welcome speech

https://youtu.be/xcuOlexuBBU

 'A thriving Lincolnshire coastline with a developing visitor economy founded on business growth and career opportunities for local people'

- **Our Agenda Today** Introduction, Rationale and Achievements 'Celebrate and Learn'
- Coastal Skills Innovation
- Coastal Evidence Base
- **Coastal Champions**
- Looking Ahead Future Opportunities
- Networking Lunch ۲
 - www.coastalcommunities.co.uk/coastal-communities-fund







CCF PROJECT RATIONALE, DEVELOPMENT AND DESIGN

| the Greater Lincoln Coastal economy ac Mainstream Skills Fr aligned to seasonal Low aspirations, ski | Visitor Economy and its growth critical to the Greater Lincolnshire Economy Coastal economy acutely seasonal Mainstream Skills Funding often not aligned to seasonal economies | | Data: (2019) Visitor Economy worth over £1.9bn pa to Greater Lincolnshire economy. 1/3 of all nights of holiday accommodation in the EU sold in July/August 26 of 37 principal seaside towns in England have an overall level of deprivation greater than average. Skegness (40% have no formal qualifications) | |
|---|--|--------------------------------|--|--|
| | reater Lincolnshire EP/Employment & Skills Board | Coastal Developers Forum | Coastal Community Alliance | National Coastal Tourism Academy |
| Coastal Employment and Skills Partnership Collaborative – Innovative – Visitor Economy focussed Employer Group/Stakeholders ('Anchor' Employers) Skills Provider Group/Stakeholders | | | | |
| 1. Coastal Careers | 2. Skills I | nnovation | 3. Coas | stal Evidence Base |
| reater local recognition and Local skills pilot nderstanding of local visitor – training/jobs conomy support busine | | | | ase of seasonal seaside shortages to compare ationally |

Achievements in numbers

On and from the Lincolnshire coastal strip.....

- 60 + courses
- 500 + enrolments
- 150 + qualifications achieved
- 50 + businesses
- 10 local 'Coastal Champions '
- 2 influential research reports

www.coastalcommunities.co.uk/coastal-communities-fund









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Coastal Skills Innovation

<u>Coastal Communities Fund -</u> <u>Coastal Communities</u>

Coastal Skills Innovation

The context

- Seasonality and peripherality?
- Local skills and careers aspirations?

Our response through CCF

- Locally led provision
- Off Season Skills Programme
- Breadth and depth of skills providers
- Covid response!









Coastal Skills Innovation

What happened?

- A focus on local providers
- A mix of traditional and contemporary
- In person, online and hybrid.....

What did we learn? - Scope for creativity, innovation and optimism!

- Training 'need' does not easily translate to 'demand'
- Seasonality affects Apprenticeship take-up and limits local career pathways
- Off season provides_a super-narrow window of opportunity for training / upskilling
- Highest demand for newer 'contemporary' skillsets especially bite-size options
- Small employers not seeing the ROI of skills investment









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Coastal Evidence Base

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Coastal Evidence Base

The Context

- Lack of evidence on seaside economies nationally and locally
- Seasonality impacts on business and resident skills and aspirations?
- What are our local resident and business community views?
- What can we learn from other areas?

Our response through CCF

- Established a local economy, community and labour market evidence base
- Partnered with NCTA to undertake new research incorporating feedback from across our local coastal community and beyond
- Understand 'What Works' in coastal regeneration and skills projects









Local Data / What Works - Katya Bozukova - LORIC

Local Data

- Providing an evidence base
- Latest refresh on local economic activity and employment rates

The 'What Works' process

• Regular conversations with project managers, and skills provider interviews

What have we learned so far

- The benefits of a unified marketing strategy connected to skill- provider partnerships
- Offering short, to the point courses for employees
- The need to build relationships and confidence in learners
- Employer solutions based around existing resources
- Crucial to keep working community-wide, to keep talking and to work together on change









Coastal Sustainability through Careers and Business Skills:

Understanding skills, seasonality and aspiration on the coast

Samantha Richardson MBE Director, NCTA November 2022

Coastal Sustainability through Careers and Business Skills

- ASPIRATION: Coastal Communities often perceived as having 'low aspirations.'
- INVESTMENT: Perceptions of low private and public sector investment and low take-up of national or locally channelled funded employment, skills, and business support.
- SEASONALITY: What is the impact of seasonality on residents and businesses?

How are they connected? Are they equal? Which are the key levers that need to change? & in what order?











Coastal Sustainability through Careers and Business Skills

Research explored comparator locations:

Lincolnshire Coast – Skegness to Mablethorpe Great Yarmouth Clacton on Sea Weston Super Mere

Comparison to national coastal & visitor economy results

Research overview:

- 1. Review all existing national and local data
- 2. Business and Resident surveys
- 3. Business interviews on key issues arising from surveys
- 4. Stakeholder workshops and conversations
- 5. Recommendations and report

Research undertaken between July 2021 and March 2022











Headline findings - aspiration

Half of visitor economy business owners and workers are "keen to develop and learn new skills relevant to their role"

The proportion of <u>unemployed</u> expressing that they were keen to develop new skills was higher than other respondents on average*

43% of visitor economy businesses said **"I am trying to grow my business"** much higher than other parts of the coast

There isn't a lack of aspiration – similar to other areas and is strong among key segments of the population











Headline findings - aspiration

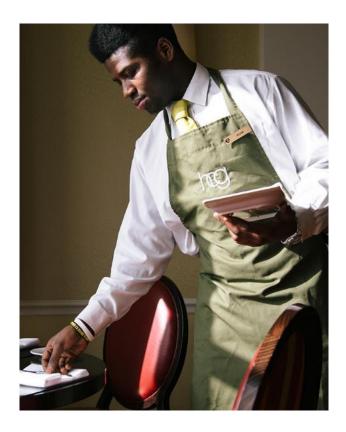
Under 35s

Were generally more likely to be positive about the visitor economy

The proportion expressing that they were "keen to develop new skills" was higher than average (61%)

Under 35s were much more likely to have engaged with a funded training or skills programme than all residents and had a greater awareness of the opportunities

They were much more willing to undertake training outside their normal working hours provided their time was paid











Headline findings – investment and engagement in skills



Relatively low engagement in funded training and skills - Only 14% of visitor economy businesses on the Lincolnshire coast participating in skills programmes

- Those that have engaged tended to be larger organisations and visitor attractions
- Those that have engaged in skills programmes also have different aspirations, more likely to want to develop their own skills and are investing more in their business

Finding what is available (35%) and what they are eligible for (37%) are biggest barriers for businesses to engaging in training and skills programmes, followed by flexibility of schemes to meet their needs (22%)

- "Its too complicated to find out what's available" "It's never available when I need it"
- Similar to national results and skills providers believe common issue for SMEs anywhere









Headline findings – investment and engagement in skills

Residents also agree with top barriers to engagement being flexibility (26%), timing (25%), commitment required in advance (22%) – closely followed by additional costs incurred not covered by funding.

18% don't know how to find out what is available

Main barrier for those <u>unemployed</u> is concern **"over level of support from friends and family"** and "cost of attending not covered by funding"

Majority of workers expect training to be completed within paid working hours (49%)

Similar results across comparator locations - not unique issue

However, what is unique to coastal areas, is the seasonality dimension which provides a limited window of opportunity each year to engage businesses in skills and training programmes which makes the pace of change and development much slower.









Headline findings – seasonality on the coast



Researched focused on the Lincolnshire Coast which is the most seasonal in England

- 94% of spend on Lincolnshire coast occurs between March-October, 49% in July and August alone
- England coastal average is 84% between March October, 37% in July and August

Only two-thirds of businesses on the Lincolnshire coast are open year-round

38% of those seasonal businesses don't want to open for more months (similar to national coastal average)

38% of businesses take more than half their turnover in July and August (very similar to national coastal average)









Headline findings – seasonality on the coast

The most dominant barrier to business growth is Seasonality 59% - followed by access to funding (34%) and staff (27%)

The most dominant external factor influencing the business is Seasonality (43%) – followed by supply costs (40%)

Seasonality is consistently the most dominant barrier and external factor affecting all coastal visitor economy businesses - national coastal issue



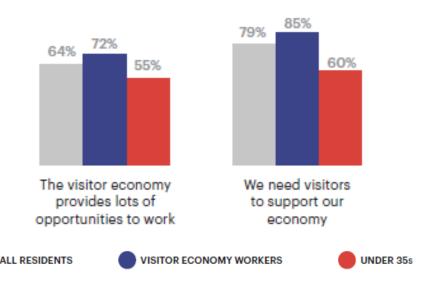








Headline findings – perceptions



Half of residents think the visitor economy is a "fun and vibrant industry", rising to 58% of those working in the visitor economy.

Under 35s in particular see the benefit of flexible hours and good work-life balance.

The national consumer perception of Skegness is that it is a welcoming and friendly location with a reasonable range of attractions and things to do.









Conclusions

Aspirations of residents on the Lincolnshire coast and other coastal communities are similar to other areas– there doesn't appear to be 'lower aspirations'

The skills and training issues experienced are broadly in line with other parts of the visitor economy in the country.

There are opportunities to increase engagement in skills and training programmes amongst the willing businesses and residents by making it easier to understand what is available, when it is available and providing clear benefits to sending staff on that training. As well as taking a more flexible approach to delivery to accommodate the needs of the sector and individuals.

However the seasonal nature of the coast presents a unique challenge where the opportunity to deliver training and skills programmes focused on the visitor economy is limited each year to a brief window at the start of the season.









Next steps - sharing best practice

There are some fantastic companies in the room, across the Lincolnshire coast and the rest of the country who are making a difference

- Improving skills
- Improving employability
- Supporting their local community
- Growing their business

6 new case studies – incl. 3 from Lincolnshire coast Available to download from <u>https://www.coastalcommunities.co.uk/coastal-</u> <u>communities-fund</u>











Next steps - sharing best practice

Cove Communities UK

"Ensure your learning is targeted and there is a need for it"

Results:

- Retention has increased by 15% in the last year with a strong focus on looking after team members
- 2021/22 winner of the 'Future of Hospitality Award' at the Beautiful South Tourism Awards

Top Tips

- 1. Consult your customers and your team.
- 2. Be clear about what you stand for.
- 3. Never think you have all the answers, take inspiration from everywhere.
- 4. Be absolutely determined... Don't be afraid of failure, learn from it and move on, don't dwell on it.
- 5. Celebrate your achievements and ensure everyone gets to share in that success.











Next steps - sharing best practice

Top Tips

Key themes that run across the suite of case studies:

- Staff training and development is more successful when it is tailored to the individual
- Importance of being flexible and adaptable
- Listening to the team and customers being transparent and understanding barriers
- Focus on quality not quantity
- Seek support and work in partnership with external agencies and partners including local colleges and universities
- Recognise and reward success
- Clear on the business need and individual benefits
- "Family feel"
- Engage and support the wider community













Get involved in Year of the Coast 2023!

Toolkit for businesses: 2023 Year of the Coast - A celebration of England's Coastline

www.yearofthecoast.com









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Coastal Champions

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Coastal Champions

The context

- A lack of coastal career role models for young people
- A perceived low profile for coastal business innovation

Our response through CCF

- Profiling individual coastal 'career' champions
- Profiling career opportunities available locally
- Support through skills investment and profiling of business innovation and sustainability champions









Coastal Champions

What Happened?

- 10 Individual Coastal Career Champions profiles available for careers, schools and local young people
- Local business champions in areas such as Green / Sustainability, digital innovation and skills investment

What did we learn?

- Excellent examples of a diversity of traditional and non-traditional career progression available with great local role models
- Many examples of career development achieved through resilience and personal determination rather than traditional occupational pathways
- Green career opportunities are emerging but still difficult to recruit to
- Several beacons of cutting-edge coastal business practice









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Creating 3D digital copies of spaces and places

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- Virtual museums and exhibitions
- Augmenting hidden histories.
- Virtual training environments
- Facilities management.
- Virtual showrooms and facilities.
- Marketing and communications.
- Schools virtual trips.
- Remote collaborations.





The Boardroom

Meeting Room 2







Creating simple stories: winning new business

Fancy a Mini Adventure?

https://www.youtube.com/watch?v=TgjHWdFzcRc&feature=youtu.be









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Looking Ahead – Future Opportunities

Skegness TEC Learning Campus

Adrian Clarke

Aspiration

- To create a purpose built further and higher education college campus for Skegness and the surrounding areas
- To be flexible to offer the curriculum demand to match the learners and local employers
- To be innovative and use technology where possible to support delivery when viability is problematic
- To support the local area to develop the skills of all within the funding and offer we can sustain
- To create a home for post 16 learners in the area that is social and in a safe environment

The location



Cital avant



Social and Green Impact

- Improving community access
- Fewer journeys
- EDI targets, non traditional pathways and promotion
- Improved career guidance matching the 2 sides of demand
- Community engagement in the build
- Access via local public transport
- Improvement on Green agenda
 - Rationalising to a single site
 - Improved BREAM reduced CO2 looking options for carbon neutral??
 - Localised offer fewer journey
 - Local supply chain where possible
 - Modern methods of construction

Ground Floor



First Floor



Fulctum 2 Sidney Street Sheffield \$1 Altri

lefferson Sheard

Development Update

- Scheme currently being developed to RIBA stage 4
- Secured Towns Fund investment
- Matching with TEC Partnership investment
- Finalising the purchase of the land
- Completed Planning Pre-application
- Awaiting the outcome of the planning application
- Out to the market for contractors

Elevations



Timescales

- Planning permission January 2023
- Contractor appointed April/May 2023
- Development commences May/June 2023
- Handover Christmas 2024

Aunstinne



Julian Gray South West Coast Path

England Coast Path

https://youtu.be/b-REHXHhX-o

Wayfinders

https://youtu.be/LtKUeeYpKVY

Pollyanne Trapmore-Shaw Manager and **Executive Producer** Magna Vitae **Embassy Theatre**





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Coming Soon



The SO Festival

Coming Soon



The Moon, Earth And Planets



Coming Soon



England Coast Path – Mablethorpe to Skegness Skegness to Mablethorpe Coast Path - Bing video

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Thank you and safe journey home!

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